



Towards an integrated transport system in the Baltic Sea Region

Opportunities for increasing railway transports in the North-South axis Introduction

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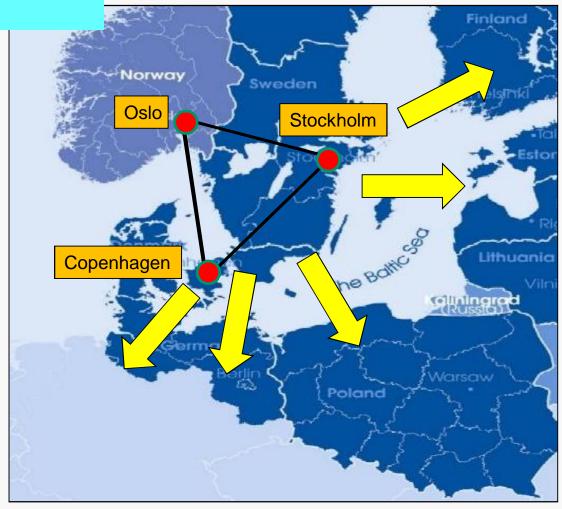




Railway share of inland freight transport (in total freight tonne-km)

Country	1997	2008
Sweden	35,4%	35,3%
Finland	27,6%	26,5%
Norway	17,6%	15,0%
Denmark	8,5%	8,7%
Germany	19,3%	22,2%
Poland	51,2%	24,0%
Lithuania	62,6%	58,0%
Estonia	69,6%	44,7%
Latvia	80,6%	61,3%

Source:Eurostat



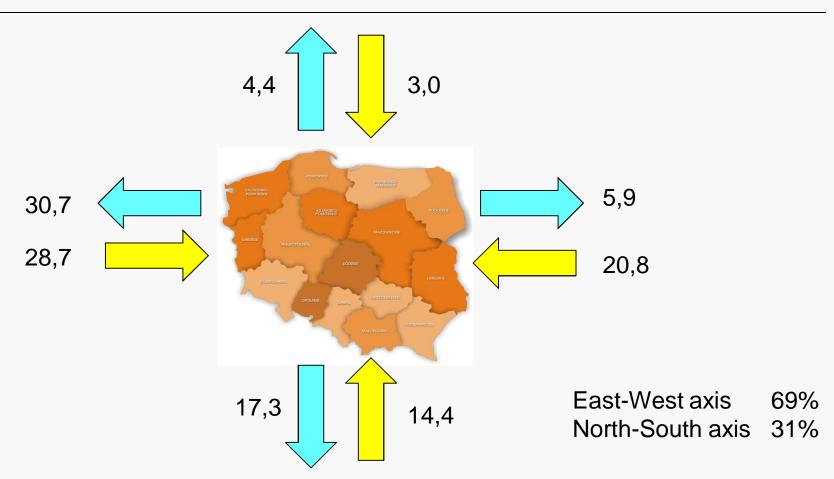








Volumes of the Polish foreign trade transported by road and rail (M. tonnes)



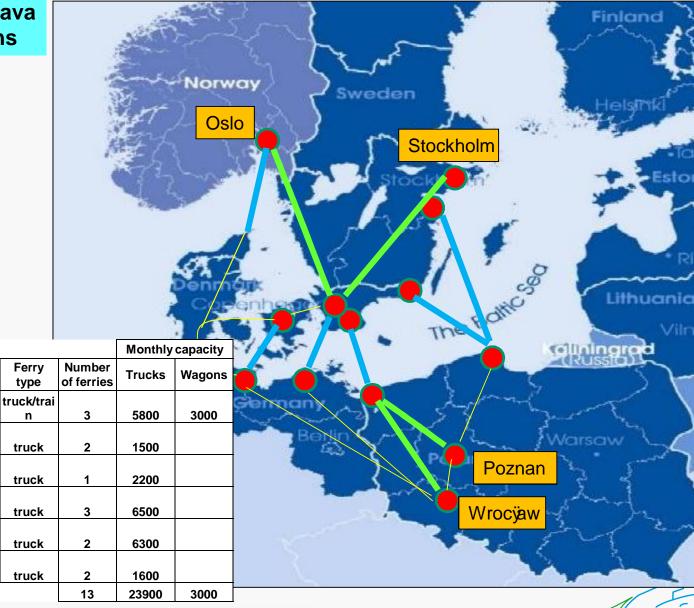








Poland-Scandinava ferry connections





Operator

Unity

Line

Unity

Line

Polferries

Unity

Line

Stena

Lines

Polferries Gdansk

from

Swinouj

Swinouj

cie Swinoui

cie

Swinouj

Gdynia

cie

to

Ystad

Ystad

Ystad

Trellebor

Karlskron

Nynasha

mn







Basic objectives of the Working Group

- □ analysis of possible improvements of the railway infrastructure
- identification of the bottlenecks at agreed routes
- development of recommendations to the Strategic Investment plan of the BSR
- undertake actions to increase the competitiveness of rail transports











Program of the Seminar

- ☐ Presentation of the intermodal transport systems
 - intermodal transports in Poland
 - > intermodal transports in Sweden
- ☐ Freight flows between Poland and Scandinavia
 - current statistics
 - commodity structure of trade
 - > commodity proneness to containerisation and rail transportation
- Calculation of freights between Poland and Scandinavia for road and rail alternatives







